

Übersichtsliste der Umsetzung von Portal, DXP und Kernprozessen bei den Versicherungen



	VU-Portal	Giraffe	BI2018	DXP	billing	reminder	commission	contract generic	claims experience	offer generic	offer NL/PV	mandate	claims	information
Allianz	ok		unterzeichnet	ok	ok 4.1	ok 4.1	ok 4.1	ok 4.1	ok 4.1	ok 4.1	-	plan Q3.18 (5.2)	-	-
AIG	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ASGA	-	-	-	-	-	-	-	-	-	-	-	-	-	-
AXA	ok	-	unterzeichnet	ok	ok 4.1; plan Q3.18 (5.2)	ok 4.1; plan Q3.18 (5.2)	ok 4.1; plan 2019 (5.2)	plan 2019 (5.2)	plan 2019 (5.2)	ok 4.1	-	plan Q3.18 (5.2)	-	-
Basler	ok	-	unterzeichnet	ok	ok 4.1; plan Q3.18 (5.2)	ok 4.1; plan Q3.18 (5.2)	ok 3.1; plan Q3.18 (5.2)	plan 2019 (5.2)	ok 4.1	plan 2019 (5.2)	plan Q3.18 (5.2)	plan 2019 (5.2)	-	ok 4.1
Concordia	-			-	-	-	-	-	-	-	-	-	-	-
CSS	-		plan 2018	plan 2019	-	-	plan 2019 (5.2)	-	-	-	-	-	-	-
elipslife	-	-	plan 2018	plan 2019	plan 2019 (5.2)	plan 2019 (5.2)	plan 2019 (5.2)	plan 2019 (5.2)	plan 2020 (5.2)	plan 2020 (5.2)	plan 2020 (5.2)	plan 2020 (5.2)	plan 2020 (5.2)	plan 2020 (5.2)
Generali	ok		plan 2018	ok	ok 4.1; plan Q4.18 (5.2)	ok 4.1; plan Q4.18 (5.2)	ok 4.1; plan Q4.18 (5.2)	plan Q4.18 (5.2)	plan 2019 (5.2)	ok 4.1; plan 2020 (5.2)	ok 4.1; plan 2019 (5.2)	plan 2019 (5.2)	plan 2020 (5.2)	plan 2020 (5.2)
GVB	plan Q4.18	-	-	plan Q4.18	plan Q4.18 (5.2)	plan Q4.18 (5.2)	plan Q4.18 (5.2)	-	-	-	-	-	-	-
HDI-Gerling	ok *		-	plan 2019	-	-	plan 2019 (5.2)	plan 2019 (5.2)	-	plan 2019 (5.2)	plan 2019 (5.2)	-	-	-
Helsana	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Helvetia	ok	ok	unterzeichnet	plan Q4.18	plan Q4.18 (5.2)	plan Q4.18 (5.2)	plan Q4.18 (5.2)	plan Q4.18 (5.2)	plan Q4.18 (5.2)	-	-	plan Q4.18 (5.2)	-	-
innova	-			-	-	-	-	-	-	-	-	-	-	-
Mobiliar	ok		unterzeichnet	ok	plan 2019 (5.2)	plan 2019 (5.2)	plan 2019 (5.2)	plan 2020 (5.2)	plan 2020 (5.2)	plan 2020 (5.2)	plan 2020 (5.2)	ok 4.1	plan 2020 (5.2)	plan 2020 (5.2)
ÖKK	ok	-	-	-	ok V3.1	ok V3.1	ok V3.1	-	-	-	-	-	-	-
Pax	plan 2018		unterzeichnet	plan Q4.18	plan 2019 (5.2)	plan 2019 (5.2)	plan 2019 (5.2)	-	-	plan 2019 (5.2)	-	-	-	-
PKG	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Suva	ok		unterzeichnet	plan 2020 (5.2)	plan 2020 (5.2)	plan 2020 (5.2)	-	plan 2020 (5.2)	plan 2020 (5.2)	-	-	plan 2019 (5.2)	-	-
Swica	ok	ok	unterzeichnet	plan 2019 (5.2)	ok 3.1; plan 2019 (5.2)	ok 3.1; plan 2019 (5.2)	ok 3.1; plan 2019 (5.2)	plan 2019 (5.2)	plan 2019 (5.2)	plan 2019 (5.2)	-	plan 2019 (5.2)	-	plan 2019 (5.2)
Swiss Life	-			-	-	-	ok 3.1	-	-	-	-	-	-	-
Sympany	-			-	-	-	-	-	-	-	-	-	-	-
Tellco	plan 2018			-	-	-	-	-	-	-	-	-	-	-
Vaudoise	ok		-	-	plan Q2.18 (5.2)	plan Q2.18 (5.2)	plan Q2.18 (5.2)	-	-	-	-	-	-	-
Visana	ok	ok	-	-	-	-	-	-	-	-	-	-	-	-
Zürich	ok		unterzeichnet	ok	ok 4.1	ok 4.1	ok 4.1	plan Q4.18 (5.2)	plan 2019 (5.2)	plan 2019 (4.1)	plan 2019 (5.2)	ok 4.1; plan 2020 (5.2)	plan 2020 (5.2)	plan 2020 (5.2)

\* = noch keine Kundendaten vorhanden

**Legende:**

plan = geplant  
 ok = umgesetzt  
 KP = Kernprozess  
 BI2018 = BrokerInitiative 2018

billing = KP Rechnungserstellung  
 reminder = KP Mahnung  
 commission = KP Provisionierung  
 claims = KP Schadenrendement  
 experience = KP Schadenrendement  
 offer generic = KP Offertwesen generisch

offer NL/PV = KP Offertwesen NL/PV  
 claims = Schaden  
 mandate = Mandat  
 contract generic = Vertragserstellung generisch  
 information = Information/Kommunikation

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Übersichtsliste der Umsetzung DXP und Kernprozessen bei den Brokersoftwarehersteller + Broker mit eigener Software



	DXP	BI2018	billing	reminder	commission	contract generic	claims experience	offer generic	offer NL/PV	mandate	claims	information
alabus	ok	unterzeichnet	ok 4.1+5.2	ok 4.1+5.2	ok 4.1+5.2	plan Q2.18 (4.1+5.2)	ok 4.1; plan Q2.18 (5.2)	plan Q3.18 (4.1+5.2)	plan Q4.18 (5.2)	plan Q2.18 (4.1+5.2)	plan Q4.18 (5.2)	ok 4.1 + plan Q2.18 (5.2)
Alephline	plan 2018	plan 2018	plan Q2.18 (4.1+5.2)	-	plan Q2.18 (4.1+5.2)	plan Q2.18 (5.2)	plan Q3.18 (5.2)	plan Q3.18 (5.2)	plan Q3.18 (5.2)	plan Q2.18 (5.2)	plan Q3.18 (5.2)	plan Q2.18 (5.2)
BrokerPro	-	-	ok	ok	ok	-	-	-	-	-	-	-
Burning Box	plan 2018	-	ok	-	ok	-	-	-	-	-	-	-
Comutic	ok	unterzeichnet	ok 4.1	ok 4.1	ok 4.1	plan Q2.18 (5.2)	ok 4.1	plan Q4.18 (5.2)	plan Q4.18 (5.2)	plan Q3.18 (5.2)	ok 4.1	ok 4.1
FinanceApp	plan 2018	unterzeichnet	-	-	-	-	-	-	-	-	-	-
FIVE	ok	-	ok	-	ok	-	-	-	-	-	-	-
htcompare	-	-	-	-	-	-	-	-	-	-	-	-
Huanga	ok	unterzeichnet	ok 4.1; plan Q2.18 (5.2)	-	ok 4.1	plan Q2.18 (4.1+5.2)	ok 4.1	plan Q3.18 (4.1+5.2)	plan Q3.18 (5.2)	ok 4.1; plan Q2.18 (5.2)	plan 2019 (5.2)	plan Q4.18 (4.1+5.2)
Logismata	plan Q4.18	-	plan Q3.18 (5.2)	plan Q3.18 (5.2)	ok 3.1/4.1; plan Q3.18	plan 2019 (5.2)	-	-	-	-	-	-
Omegasoft	plan 2018	unterzeichnet	ok	-	ok	-	-	-	-	-	-	-
Sobrado	-	-	-	-	-	-	-	-	-	-	-	-
SQL	ok	-	-	-	ok	-	-	-	-	-	-	-
winVS	ok	plan 2018	ok 4.1; plan Q3.18 (5.2)	plan Q4.18 (4.1+5.2)	ok 4.1; plan Q3.18 (5.2)	plan Q3.18 (4.1+5.2)	plan Q4.18 (4.1+5.2)	plan Q4.18 (4.1+5.2)	plan Q4.18 (5.2)	plan Q4.18 (4.1+5.2)	plan Q4.18 (5.2)	plan Q4.18 (4.1+5.2)
WMC	ok	unterzeichnet	ok 4.1; plan Q2.18 (5.2)	ok 4.1; plan Q2.18 (5.2)	ok 4.1; plan Q2.18 (5.2)	ok 4.1; plan Q2.18 (5.2)	ok 4.1; plan Q2.18 (5.2)	ok 4.1; plan Q2.18 (5.2)	plan Q2.18 (5.2)	ok 4.1; plan Q2.18 (5.2)	plan Q2.18 (5.2)	ok 4.1; plan Q2.18 (5.2)
Assidu	-	-	-	-	-	-	ok	-	-	-	-	-
Assimedia	-	-	-	-	-	-	-	-	-	-	-	-
ASVM	-	-	-	-	-	-	-	-	-	-	-	-
Born Cons.	Giraffe; plan 2019	unterzeichnet	plan 2019 (4.1+5.2)	plan 2019 (4.1+5.2)	ok 4.1	plan 2019 (4.1+5.2)	plan 2019 (4.1+5.2)	plan 2019 (4.1+5.2)	plan 2020 (5.2)	plan 2019 (4.1+5.2)	plan 2019 (4.1+5.2)	plan 2019 (4.1+5.2)
Gonthier	-	-	-	-	-	-	-	-	-	-	-	-
Kessler & Co	plan 2018	unterzeichnet	plan Q4.18 (5.2)	plan 2019 (5.2)	ok 3.1; plan 2019 (5.2)	-	plan 2019 (5.2)	-	-	-	plan 2020 (5.2)	-
Prestafflex	-	-	-	-	-	-	-	-	-	-	-	-
Procure Vors.	-	-	-	-	-	-	-	-	-	-	-	-
Giraffe	ok	-	ok	ok	ok	ok	ok	ok	plan Q3.18	ok	ok	ok

**Legende:**

- |        |                         |               |                            |             |                                |
|--------|-------------------------|---------------|----------------------------|-------------|--------------------------------|
| plan   | = geplant               | billing       | = KP Rechnungserstellung   | offer NL/PV | = KP Offertwesen NL/PV         |
| ok     | = umgesetzt             | reminder      | = KP Mahnung               | claims      | = Schaden                      |
| KP     | = Kernprozess           | commission    | = KP Provisionierung       | mandate     | = Mandat                       |
| BI2018 | = Brokerinitiative 2018 | claims        |                            | contract    |                                |
|        |                         | experience    | = KP Schadenrendement      | generic     | = Vertragserstellung generisch |
|        |                         | offer generic | = KP Offertwesen generisch | information | = Information/Kommunikation    |
|        |                         |               |                            | claims      | = Schaden                      |

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